

DOLAT INVESTMENTS LIMITED

Corporate Office: 301-308, Bhagwati House, Plot A/19, Veera Desai Road, Andheri (West), Mumbai- 400058

Tel.: 91-22-2673 2602/03/04/5570 4167/68/69/71 Fax: 91-22-26732642,

Corporate Identity Number: L67100DD1983PLC004760

Website: www.dolatinvest.com, E-mail: post@dolatinvest.com or grievances@dolatinvest.com

Date: February 01, 2018

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Code: 505526

Dear Sir/Madam,

Sub.: AMENDMENTS TO MEMORANDUM OF ASSOCIATION

In continuation to our letter dated January 30, 2018, below are the amendments to Memorandum of association of the Companies Act, 2013 passed by special resolution by the Members of the Company on 29th January, 2018 by means of Postal Ballot:

I) In Object clause of Memorandum of association (Clause III):

A. The words 'Companies Act, 1956' in the existing Memorandum of Association substituted with the words 'Companies Act, 2013', wherever required under the applicable provisions.

B. Part A of the Objects Clause (Clause III) of the Memorandum of Association shall now be titled as 'The Objects to be pursued by the Company on its Incorporation' and further in Part A of the Objects Clause (Clause III), sub clause (1) (including heading above) be altered by replacing following new sub clause (1):

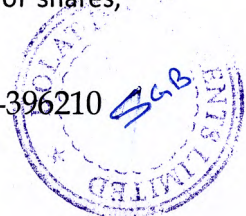
1. To lend and advance money and assets of all kinds or give credit on any terms or mode and with or without security to any individual, firm, body corporate or any other entity (including without prejudice to the generality of the foregoing any holding company, subsidiary or fellow subsidiary of, or any other company whether or not associated in any way with, the company), to enter into guarantees, contracts of indemnity and suretyship of all kinds, to receive money on deposits or loan upon any terms, and to secure or guarantee in any manner and upon any terms the payment of any sum of money or the performance of any obligation by any person, firm or company (including without prejudice to the generality of the foregoing any holding company, subsidiary or fellow subsidiary of, or any other company associated in any way with, the company).

C. Part B of the Objects Clause (Clause III) of the Memorandum of Association shall now be titled as "Matters which are necessary for furtherance of the Objects specified in Clause III (A)" and further following alteration(s) be made:

i) Existing sub clause (7) of Part B of the Objects Clause (Clause III) substituted with the following new sub Clause:

7. To receive money in any form, borrow or raise money on such terms and conditions as the Company may consider expedient and secure and discharge any debt or obligation binding on the Company in such manner as may be thought fit, and in particularly mortgages of the Undertaking(s) and all or any of the immovable property (present and future) and the uncalled capital of the Company, or by the creation and issued, on such terms as may be thought expedient, of shares;

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bonds, debentures or debenture stock, perpetual or otherwise, or other securities of any description.

ii) Existing sub clause (24) of Part B of the Objects Clause (Clause III) substituted with the following new sub Clause:

24. To purchase, take on lease or license or in exchange, or otherwise acquire any immovable or movable property, rights or privileges, which the Company may think necessary or convenient for any business of the Company and to develop and turn to account and deal with the same and in particular any land, tenements, buildings and easements in such manner as may be thought expedient and to construct, maintain and alter any immovable or movable property or works necessary or convenient for the purpose of the Company and to pay for the same either in cash or in shares or securities or otherwise and to sell, let, lease, or otherwise dispose of or grant right over any movable or immovable property belonging to the Company, if not immediately required for the business of the Company.

iii) The following sub clauses 29 to 31 be appended/ inserted after existing sub clause 28 under Part B of the Objects Clause (Clause III):

29. To buy, sell, trade or deal in currency, currency derivatives, shares, stocks, securities including all kinds of derivatives on all recognized stock exchanges.

30. To invest or deal with the money and to lend or place deposits with security or otherwise either for or without interest with other companies, institutions, banks, local authorities, trusts or other bodies (whether incorporated or otherwise), and to invest the surplus funds of the Company from time to time in securities / instruments of companies, banks local authorities, co-operative societies, trusts or other bodies (whether incorporated or otherwise), units of Unit Trusts or Mutual Fund Schemes, Government Securities, Treasury Bills, Commercial Papers, Certificates of Deposits and other instruments and securities as may from time to time be determined by the directors and from time to time to sell or vary such investments and to execute all assignments, transfers, receipts and documents that may be necessary in that behalf.

31. To amalgamate or merge with, or absorb or takeover any company or companies or any body corporate, whether or not having similar objects with the Company, or to sell, exchange, lease, underlease, surrender, abandon, amalgamate, merge, demerge, slump-sale, sub-divide, mortgage or otherwise deal with, either absolutely, conditionally or for any limited interest, all or any part of the undertaking(s), property rights or privileges of the Company, as a going concern or otherwise, to / with any public body, corporation, company, society or association, or to any person or persons, whether or not having similar objects as of this Company, for such consideration as the Company may think fit, and in particular for any stock, shares (whether wholly or partly paid), debentures, debenture-stock, securities or property of any other company and to do all such incidental acts, deeds and things as may be necessary to give effect to the amalgamation, merger, absorption, acquisition, takeover, demerger, slump-sale or any other arrangement, as the case may be.

D. Part C of the Objects Clause (Clause III) titled as "Other Objects" comprising of the existing Clauses 29 to 62 of the Memorandum of Association of the Company be deleted.

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II) Altered the Liability Clause of Memorandum of Association i.e. Clause IV. to comply with the provisions of the Companies Act, 2013. New clause is as below:

Clause IV. 'The liability of the member(s) is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.'

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Dolat Investments Limited

Sandeep B



Sandeepkumar G. Bhanushali

Company Secretary & Compliance Officer