

DOLAT INVESTMENTS LIMITED
203,CITY CENTER, 186 PURSWAKKAM HIGH ROAD, KELEEYS
CHENNAI – 600 010

Part I

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2013

(` in lakhs)

PARTICULARS	Quarter Ended			Year Ended	
	31.03.2013 (Audited)	31.12.2012 (Unaudited)	31.03.2012 (Unaudited)	31.03.2013 (Audited)	31.03.2012 (Audited)
1.(a) Net Sales/Income from Operations	9,057.07	3,206.10	923.78	21,658.34	21,722.63
(b) Other Operating Income	-	-	-	-	-
Total income from operations (net)	9,057.07	3,206.10	923.78	21,658.34	21,722.63
2. Expenditure					
a. Cost of material consumed	-	-	-	-	-
b. Purchase of stock-in-trade	9,903.65	1,835.61	6,827.51	20,121.61	26,664.82
c. Change in inventories of stock -in-trade	(1,652.70)	1,197.16	(5,647.54)	53.05	(5,647.54)
d. Employee benefits expense	29.92	28.04	30.97	111.85	149.54
e. Depreciation and amortisation expense	0.26	0.48	0.61	1.69	2.33
f. Securities Transaction Tax	-	-	0.89	-	100.49
g. Professional Charges	7.07	41.80	51.23	99.41	132.11
h. Provision for diminution in the value Commodity Futures	13.17	-	-	13.17	-
i. Other expenditure	31.05	26.73	42.68	94.81	253.92
Total expenses	8,332.42	3,129.81	1,306.34	20,495.59	21,655.66
3. Profit/(Loss) from Operations before Other Income, finance cost and Exceptional Items (1-2)	724.65	76.29	(382.56)	1,162.75	66.97
4. Other Income	0.42	-	20.21	14.76	80.88
5. Profit/(Loss) from ordinary activities before finance cost and Exceptional Items	725.07	76.29	(362.35)	1,177.51	147.85
6. Finance Cost	12.55	(0.00)	6.74	13.92	31.60
7. Profit/(Loss) from ordinary activities after finance cost but before Exceptional Items	712.51	76.30	(369.09)	1,163.59	116.25
8. Exceptional Items	-	-	-	-	-
9. Profit/(Loss) from Ordinary Activities before tax (7+8)	712.51	76.30	(369.09)	1,163.59	116.25
10. Tax Expenses	222.69	(70.07)	(127.07)	372.47	21.68
11 Profit/(Loss) from Ordinary Activities after tax (9-10)	489.82	146.37	(242.02)	791.12	94.57
12. Extra Ordinary Item (net of tax expenses)	-	-	-	-	-
13. Net Profit/(Loss) for the period (11-12)	489.82	146.37	(242.02)	791.12	94.57
14. Paid up equity share capital (Nominal Value - Re 1 Each)	1,760.00	1,760.00	1,760.00	1,760.00	1,760.00
15. Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	7,454.14	6,663.02
16. Earning Per Share (EPS) (In Rs.) (of Re. 1/- each) (not annualised)					
a) Basic and diluted EPS before Extraordinary items	0.28	0.08	(0.14)	0.45	0.05
b) Basic and diluted EPS after Extraordinary items	0.28	0.08	(0.14)	0.45	0.05

Part II

Select Information for the year ended 31.03.2013

PARTICULARS	Quarter Ended			Year Ended	
	31.03.2013 (Audited)	31.12.2012 (Unaudited)	31.03.2012 (Unaudited)	31.03.2013 (Audited)	31.03.2012 (Audited)
(A) PARTICULARS OF SHAREHOLDINGS					
1. Public Shareholding					
- Number of shares	4,51,87,363	4,51,87,363	4,51,89,863	4,51,87,363	4,51,89,863
- Percentage of shareholding	25.67%	25.67%	25.68%	25.67%	25.68%
2. Promoters and promoter group Shareholding					
a) Pledged/Encumbered					
- Number of shares	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered					
- Number of shares	#####	#####	#####	13,08,12,637	#####
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of of the company)	74.33%	74.33%	74.32%	74.33%	74.32%

PARTICULARS	3 MONTHS ENDED 31.03.2013
(B) INVESTORS COMPLAINTS	
Pending at the beginning of the quarter	1
Received during the quarter	2
Disposed of during the quarter	3
Remaining unresolved at the end of the quarter	0

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED					
PARTICULARS	Quarter Ended			Year Ended	
	31.03.2013 (Audited)	31.12.2012 (Unaudited)	31.03.2012 (Unaudited)	31.03.2013 (Audited)	31.03.2012 (Audited)
1. Segment Revenue					
-Shares and Securities	-	-	4.05	-	506.66
-Commodities	9,057.07	2,909.38	916.76	21,658.34	21,072.80
Total	9,057.07	2,909.38	920.81	21,658.34	21,579.46
Less: Inter Segment Revenue	-	-	-	-	-
Net Sales/Income from Operations	9,057.07	2,909.38	920.81	21,658.34	21,579.46
2. Segment Results					
-Shares and Securities	-	-	(44.94)	-	272.81
-Commodities	725.07	76.29	(273.34)	1,177.51	31.54
Total	725.07	76.29	(318.28)	1,177.51	304.35
Less: Interest	12.55	-	6.74	13.92	31.60
Other Un-allocable Expenditure net off unallocable income	-	-	44.07	-	156.50
Total Profit/(Loss) Before Tax	712.51	76.29	(369.09)	1,163.59	116.25
3. Capital Employed					
-Shares and Securities	-	-	8.16	-	7.23
-Commodities	9,200.28	8,699.38	6,074.32	9,200.28	6,074.04
-Other Unallocable	13.87	24.94	2,341.71	13.87	2,341.75
Total	9,214.14	8,724.32	8,424.19	9,214.14	8,423.02

STATEMENT OF ASSETS AND LIABILITIES

PARTICULARS		31.03.2013	31.03.2012
		Audited	Audited
A	EQUITY AND LIABILITIES		
1.	Shareholders' Fund		
	(a) Share Capital	1,760.00	1,760.00
	(b) Reserves and Surplus	7,454.14	6,663.02
	Sub-Total Shareholder's Fund	9,214.14	8,423.02
2.	Non Current Liabilities		
	(a) Deferred Tax Liabilities (Net)	0.26	0.48
	(b) Long Term Provisions	110.25	2.45
	Sub-Total Non Current Liabilities	110.51	2.93
3.	Current Liabilities		
	(a) Trade Payables	6.52	25.43
	(b) Other Current Liabilities	139.83	428.53
	(c) Short-Term Provisions	13.17	
	Sub-Total Current Liabilities	159.52	453.96
	TOTAL EQUITY AND LIABILITIES	9,484.18	8,879.92
B	ASSETS		
1.	Non-Current Assets		
	(a) Fixed Assets	7.13	8.82
	(b) Non-Current Investments	0.01	0.01
	Sub-Total Non- Current Assets	7.14	8.83
2.	Current Assets		
	(a) Current Investments	7.39	7.39
	(b) Inventories	5,594.49	5,647.54
	(c) Trade Receivables	3,073.29	806.92
	(d) Cash and Cash Equivalents	688.01	2,242.54
	(e) Short-term Loans and Advances	113.85	161.42
	(f) Other Current Assets	-	5.28
	Sub-Total Current Assets	9,477.03	8,871.09
	TOTAL ASSETS	9,484.18	8,879.92
FOR DOLAT INVESTMENTS LIMITED			
PLACE : MUMBAI		HARENDRA D. SHAH	
DATE : 24.05.2013		MANAGING DIRECTOR	
NOTES :			
1) The above results for the quarter ended 31st March, 2013 were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 24th May, 2013.			
2) As per Accounting Standard (AS 17) of ICAI, Business Segment has been identified as primary segment and no disclosure has been made for Geographical segment since the Company is having only one reportable segment.			
3) The figures for the last quarter are the balancing figure between the audited figures in respect of the full financial year and the year to date figures upto the third quarter of the financial year.			
4) Previous period figures have been regrouped /rearranged wherever considered necessary.			