

**DOLAT INVESTMENTS LIMITED**  
203, CITY CENTER, 186 PURSWAKKAM, HIGH ROAD, KELEEYS  
CHENNAI – 600 010

CIN: L67100TN1983PLC067697

Website: www.dolatinvest.com

Email: post@dolatinvest.com

Part I

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014**

(₹ in lakhs)

PARTICULARS	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2014 (Unaudited)	30.09.2014 (Unaudited)	31.12.2013 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 (Audited)
<b>1.(a) Net Sales/Income from Operations</b>	439.79	223.45	206.59	3,441.04	20,956.75	18,246.19
<b>(b) Other Operating Income</b>	19.55	63.35	27.10	101.34	27.10	45.88
<b>Total income from operations (net)</b>	<b>459.34</b>	<b>286.79</b>	<b>233.70</b>	<b>3,542.38</b>	<b>20,983.85</b>	<b>18,292.07</b>
<b>2. Expenditure</b>						
a. Cost of material consumed	-	-	-	-	-	-
b. Purchase of stock-in-trade	-	-	3,163.07	-	18,131.14	19,340.04
c. Change in inventories of stock -in-trade	12.45	54.95	(2,983.65)	2,588.33	2,610.84	3,006.16
d. Employee benefits expense	27.89	32.62	35.24	89.24	99.14	137.16
e. Depreciation and amortisation expense	0.04	0.32	0.33	0.71	1.00	1.34
f. Securities Transaction Tax	19.35	27.01	-	70.70	-	-
g. Professional Charges	-	-	2.10	-	34.04	34.04
h. Provision for diminution in the value of Derivatives	-	-	-	7.56	-	-
i. Other expenditure	12.13	12.29	14.22	36.37	55.35	73.18
<b>Total expenses</b>	<b>71.86</b>	<b>127.19</b>	<b>231.31</b>	<b>2,792.91</b>	<b>20,931.52</b>	<b>22,591.92</b>
<b>3. Profit/(Loss) from Operations before Other Income, finance cost and Exceptional Items (1-2)</b>	<b>387.48</b>	<b>159.60</b>	<b>2.39</b>	<b>749.47</b>	<b>52.34</b>	<b>(4,299.85)</b>
4. Other Income	0.00	32.75	-	39.81	-	0.22
<b>5. Profit/(Loss) from ordinary activities before finance cost and Exceptional Items</b>	<b>387.49</b>	<b>192.35</b>	<b>2.39</b>	<b>789.28</b>	<b>52.34</b>	<b>(4,299.63)</b>
6. Finance Cost	-	-	(0.00)	-	0.01	-
<b>7. Profit/(Loss) from ordinary activities after finance cost but before Exceptional Items</b>	<b>387.49</b>	<b>192.35</b>	<b>2.39</b>	<b>789.28</b>	<b>52.33</b>	<b>(4,299.63)</b>
8. Exceptional Items	-	-	-	-	(876.81)	-
<b>9. Profit/(Loss) from Ordinary Activities before tax (7+8)</b>	<b>387.49</b>	<b>192.35</b>	<b>2.39</b>	<b>789.28</b>	<b>(824.48)</b>	<b>(4,299.63)</b>
10. Tax Expenses	123.09	49.00	(0.05)	248.83	(284.64)	(1,400.09)
<b>11 Profit/(Loss) from Ordinary Activities after tax (9-10)</b>	<b>264.39</b>	<b>143.36</b>	<b>2.45</b>	<b>540.45</b>	<b>(539.83)</b>	<b>(2,899.54)</b>
12. Extra Ordinary Item (net of tax expenses )	-	-	-	-	-	-
<b>13. Net Profit/(Loss) for the period (11-12)</b>	<b>264.39</b>	<b>143.36</b>	<b>2.45</b>	<b>540.45</b>	<b>(539.83)</b>	<b>(2,899.54)</b>
<b>14. Paid up equity share capital (Nominal Value - Re 1 Each)</b>	<b>1,760.00</b>	<b>1,760.00</b>	<b>1,760.00</b>	<b>1,760.00</b>	<b>1,760.00</b>	<b>1,760.00</b>
<b>15. Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year</b>	-	-	-	-	-	4,554.61
<b>16. Earning Per Share (EPS) (In Rs.) (of Re. 1/- each) (not annualised)</b>						
a) Basic and diluted EPS before Extraordinary items	0.15	0.08	0.00	0.31	(0.31)	(1.65)
b) Basic and diluted EPS after Extraordinary items	0.15	0.08	0.00	0.31	(0.31)	(1.65)

## Part II

## SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014

PARTICULARS	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2014 (Unaudited)	30.09.2014 (Unaudited)	31.12.2013 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 (Audited)
<b>(A) PARTICULARS OF SHAREHOLDINGS</b>						
<b>1. Public Shareholding</b>						
- Number of shares	451,87,363	451,87,363	451,87,363	451,87,363	451,87,363	451,87,363
- Percentage of shareholding	25.67%	25.67%	25.67%	25.67%	25.67%	25.67%
<b>2. Promoters and promoter group Shareholding</b>						
<b>a) Pledged/Encumbered</b>						
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
<b>b) Non-encumbered</b>						
- Number of shares	1308,12,637	1308,12,637	1308,12,637	1308,12,637	1308,12,637	1308,12,637
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	74.33%	74.33%	74.33%	74.33%	74.33%	74.33%

PARTICULARS	3 MONTHS ENDED 31.12.2014	
<b>(B) INVESTORS COMPLAINTS</b>		
Pending at the beginning of the quarter		0
Received during the quarter		3
Disposed of during the quarter		3
Remaining unresolved at the end of the quarter		0

## SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED, AS PER CLAUSE 41 OF THE LISTING AGREEMENT

(₹ in lakhs)

PARTICULARS	Quarter Ended		Nine Months Ended
	31.12.2014 (Unaudited)	30.09.2014 (Unaudited)	31.12.2014 (Unaudited)
<b>1. Segment Revenue</b>			
-Shares and Securities	360.13	223.84	609.08
-Commodities	81.86	87.60	2,973.11
<b>Total</b>	<b>441.98</b>	<b>311.43</b>	<b>3,582.19</b>
Less: Inter Segment Revenue	-	-	-
<b>Net Sales/Income from Operations</b>	<b>441.98</b>	<b>311.43</b>	<b>3,582.19</b>
<b>2. Segment Results</b>			
-Shares and Securities	356.80	203.28	527.83
-Commodities	69.04	32.54	383.96
<b>Total</b>	<b>425.84</b>	<b>235.82</b>	<b>911.79</b>
Less: Interest	-	-	-
Other Un-allocable Expenditure net off unallocable income	38.36	43.47	122.51
<b>Total Profit/(Loss) Before Tax</b>	<b>387.49</b>	<b>192.35</b>	<b>789.28</b>
<b>3. Capital Employed</b>			
-Shares and Securities	5,377.48	5,073.51	5,377.48
-Commodities	139.85	54.91	139.85
-Other Unallocable	1,336.73	1,461.06	1,336.73
<b>Total</b>	<b>6,854.06</b>	<b>6,589.48</b>	<b>6,854.06</b>

FOR DOLAT INVESTMENTS LIMITED

PLACE : MUMBAI

DATE : 13.02.2015

RAJENDRA D. SHAH

MANAGING DIRECTOR

## NOTES :

- The above results for the quarter ended 31st December, 2014 were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13th February, 2015 and have undergone "Limited Review" by the Statutory Auditors of the Company.
- As per Accounting Standard (AS 17) of ICAI, Business Segment has been identified as primary segment and no disclosure has been made for Geographical segment since the Company is having only one reportable segment. The segment reporting is given only for this quarter as the AS17 - Segment Reporting was not applicable for the previous year.
- The method of valuation of equity trading stock has been changed from lower of cost or market value to cost method on FIFO basis from current financial year onwards. Had the company followed the earlier method, profit would have been lower by Rs. 133.57 Lakhs (net of tax) for the nine months ended 31st December, 2014.
- In Accordance with the requirements of Schedule-II of Companies Act, 2013, the company has re-assessed the useful life of the fixed assets for calculation of depreciation. Accordingly depreciation for the quarter has been charged after considering impact of the excess depreciation charged in the previous two quarters. Similarly amount of depreciaton to be recouped from retained earning has been recalculated.
- Previous period figures have been regrouped /rearranged wherever considered necessary.