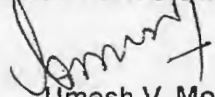


Introductory sub-table (I)(a)

Name of the Company: DOLAT INVESTMENTS LIMITED			
Scrip Code, Name of the scrip, class of security: 505526			
Quarter ended: 31st December, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		176000000	


For DOLAT INVESTMENTS LIMITED


 Umesh V. Moolya
 Company Secretary

Statement Showing Shareholding Pattern


Category code	Category of Shareholder	Table (I)(a)			Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
		Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	6	894898	894898	5.08	5.08	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	8	11295264	11295264	64.18	64.18	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)				0.00	0.00		0.00
(e-i)	Directors & their relatives	12	8911000	8911000	5.06	5.06	0	0.00
(e-ii)								
	Sub Total(A)(1)	26	130812637	130812637	74.33	74.33	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		0.00
b	Bodies Corporate	0	0	0	0.00	0.00		0.00
c	Institutions	0	0	0	0.00	0.00		0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00		0.00
e	Any Others(Specify)	0	0	0	0.00	0.00		0.00
e-i					0.00	0.00		0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	26	130812637	130812637	74.33	74.33	0	0.00

For DOLAT INVESTMENTS LIMITED


 Umesh V. Moolya
 Company Secretary

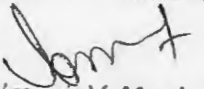
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		N.A.
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00		N.A.
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00		N.A.
(e)	Insurance Companies	0	0	0	0.00	0.00		N.A.
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		N.A.
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		N.A.
(i)	Any Other (specify)	0	0	0	0.00	0.00		N.A.
(i-ii)					0.00	0.00		
	Sub-Total (B)(1)	0	0	0	0.00	0.00		N.A.
B 2	Non-institutions							
(a)	Bodies Corporate	150	2481880	2481880	1.41	1.41		N.A.
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	9459	24344458	24066858	13.83	13.83		N.A.
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	41	15313241	15313241	8.70	8.70		N.A.
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		N.A.
(d)	Any Other (specify)				0.00	0.00		N.A.
(d-i)	N.R.I.(Repat & Non-Repat.)	34	415262	415262	0.24	0.24		N.A.
(d-ii)	Trust	0	0	0	0.00	0.00		N.A.
(d-iii)	Hindu Undivided Family	292	2605941	2605941	1.48	1.48		N.A.
(d-iv)	Clearing Members	6	26581	26581	0.02	0.02		N.A.
	Sub-Total (B)(2)	9982	45187363	44909763	25.67	25.67		N.A.
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	9982	45187363	44909763	25.67	25.67		
	TOTAL (A)+(B)	10008	176000000	175722400	100.00	100.00		

For DOLAT INVESTMENTS LIMITED


Umesh V. Moolya
Company Secretary

(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00		0.00
2	Public	0	0	0	0	0.00		
	Sub-Total (C)	0	0	0	0	0	0	
	GRAND TOTAL (A)+(B)+(C)	10008	176000000	175722400		100.00	0	0.00

For DOLAT INVESTMENTS LIMITED

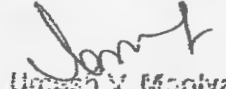

 Umesh V. Mooliya
 Company Secretary

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Dolat Capital Market Private Limited	72782101	41.35	0	0.00	0.00	0	0	0	0	41.35
2	Purvag Commodities & Derivatives Pvt. Ltd.	16563124	9.41	0	0.00	0.00	0	0	0	0	9.41
3	Jigar Commodities & Derivatives Pvt Ltd.	16159218	9.18	0	0.00	0.00	0	0	0	0	9.18
4	Shailesh Shah Securities Pvt Ltd.	4650000	2.64	0	0.00	0.00	0	0	0	0	2.64
5	Harendra D Shah HUF	3800000	2.16	0	0.00	0.00	0	0	0	0	2.16
6	Rajul S Shah	3230000	1.84	0	0.00	0.00	0	0	0	0	1.84
7	Purvag S Shah	3045488	1.73	0	0.00	0.00	0	0	0	0	1.73
8	Khyati Investments Pvt Ltd.	2285854	1.30	0	0.00	0.00	0	0	0	0	1.30
9	Neha Purvag Shah	1934500	1.10	0	0.00	0.00	0	0	0	0	1.10
10	Jigar P Shah	1850000	1.05	0	0.00	0.00	0	0	0	0	1.05
11	Pooja Vaibhav Shah	1679000	0.95	0	0.00	0.00	0	0	0	0	0.95
12	Dhaval R Shah	1220000	0.69	0	0.00	0.00	0	0	0	0	0.69
13	Pooja Jigar Shah	420000	0.24	0	0.00	0.00	0	0	0	0	0.24
14	Dolat Merchant Banking & Financial Services Pvt Ltd.	291454	0.17	0	0.00	0.00	0	0	0	0	0.17
15	Nirupama P Shah	208000	0.12	0	0.00	0.00	0	0	0	0	0.12
16	Harsha H Shah	165000	0.09	0	0.00	0.00	0	0	0	0	0.09
17	Shilpa R Shah	152000	0.09	0	0.00	0.00	0	0	0	0	0.09
18	Nirpan Securities Pvt Ltd.	134000	0.08	0	0.00	0.00	0	0	0	0	0.08
19	Citadelle Agencies Private Limited	86898	0.05	0	0.00	0.00	0	0	0	0	0.05
20	Harendra D Shah	36000	0.02	0	0.00	0.00	0	0	0	0	0.02
21	Shailesh D. Shah	20000	0.01	0	0.00	0.00	0	0	0	0	0.01
22	Pankaj D Shah	20000	0.01	0	0.00	0.00	0	0	0	0	0.01
23	Rajendra D Shah	20000	0.01	0	0.00	0.00	0	0	0	0	0.01
24	Vaibhav P Shah	20000	0.01	0	0.00	0.00	0	0	0	0	0.01
25	Amishi H Shah	20000	0.01	0	0.00	0.00	0	0	0	0	0.01
26	Khyati H Shah	20000	0.01	0	0.00	0.00	0	0	0	0	0.01
TOTAL		130812637	74.33	0	0.00	0.00	0	0	0	0	74.33

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

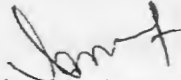
For DOLAT INVESTMENTS LIMITED


Umesh V Mooliya
Company Secretary

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Not Applicable	0	0.00	0	0	0	0	0
2	Not Applicable	0	0.00	0	0	0	0	0
3	Not Applicable	0	0.00	0	0	0	0	0
4	Not Applicable	0	0.00	0	0	0	0	0
5	Not Applicable	0	0.00	0	0	0	0	0
6	Not Applicable	0	0.00	0	0	0	0	0
7	Not Applicable	0	0.00	0	0	0	0	0
8	Not Applicable	0	0.00	0	0	0	0	0
9	Not Applicable	0	0.00	0	0	0	0	0
10	Not Applicable	0	0.00	0	0	0	0	0
TOTAL		0	0.00	0	0	0	0	0

FOR COLAT INVESTMENTS LIMITED


Umesh V. Moolya

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Not Applicable	0	0.00	0	0	0	0	0
2	Not Applicable	0	0.00	0	0	0	0	0
3	Not Applicable	0	0.00	0	0	0	0	0
4	Not Applicable	0	0.00	0	0	0	0	0
5	Not Applicable	0	0.00	0	0	0	0	0
6	Not Applicable	0	0.00	0	0	0	0	0
7	Not Applicable	0	0.00	0	0	0	0	0
8	Not Applicable	0	0.00	0	0	0	0	0
9	Not Applicable	0	0.00	0	0	0	0	0
10	Not Applicable	0	0.00	0	0	0	0	0
TOTAL		0	0.00	0	0	0	0	0

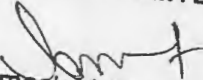
For DOLAT INVESTMENTS LIMITED


Umesh V. Moolya

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0.00
2	NIL	0	0.00
3	NIL	0	0.00
4	NIL	0	0.00
5	NIL	0	0.00
6	NIL	0	0.00
7	NIL	0	0.00
8	NIL	0	0.00
9	NIL	0	0.00
TOTAL		0	0.00

For DOLAT INVESTMENTS LIMITED


Umesh V. Moolya
Company Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0	0.00
2	N.A.	0	0	0.00
3	N.A.	0	0	0.00
4	N.A.	0	0	0.00
5	N.A.	0	0	0.00
6	N.A.	0	0	0.00
7	N.A.	0	0	0.00
8	N.A.	0	0	0.00
9	N.A.	0	0	0.00
TOTAL		0	0	0.00

For DOLAT INVESTMENTS LIMITED


Umesh V. Moolya
Company Secretary

