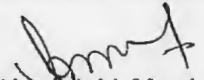


Introductory sub-table (I)(a)

Name of the Company: DOLAT INVESTMENTS LIMITED			
Scrip Code, Name of the scrip, class of security: 505526			
Quarter ended: 30th June, 2015			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		176000000	

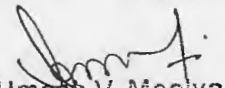
For DOLAT INVESTMENTS LIMITED

  
 Umesh V. Mooliya  
 Company Secretary

**Statement Showing Shareholding Pattern**


Category code	Category of Shareholder	Number of Shareholders	Table I(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	6	9165241	9165241	5.21	5.21	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	8	112952649	112952649	64.18	64.18	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)				0.00	0.00		0.00
(e-i)	Directors & their relatives	12	8911000	8911000	5.06	5.06	0	0.00
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>26</b>	<b>131028890</b>	<b>131028890</b>	<b>74.45</b>	<b>74.45</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		0.00
b	Bodies Corporate	0	0	0	0.00	0.00		0.00
c	Institutions	0	0	0	0.00	0.00		0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00		0.00
e	Any Others(Specify)	0	0	0	0.00	0.00		0.00
e-i					0.00	0.00		0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and</b>	<b>26</b>	<b>131028890</b>	<b>131028890</b>	<b>74.45</b>	<b>74.45</b>	<b>0</b>	<b>0.00</b>

For DOLAT INVESTMENTS LIMITED

  
 Umesh V. Mooiya  
 Company Secretary

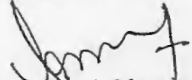
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		N.A.
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00		N.A.
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00		N.A.
(e)	Insurance Companies	0	0	0	0.00	0.00		N.A.
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		N.A.
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		N.A.
(i)	Any Other (specify)	0	0	0	0.00	0.00		N.A.
(i-ii)					0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		<b>N.A.</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	139	2237841	2237841	1.27	1.27		N.A.
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	9302	24915428	24637828	14.16	14.16		N.A.
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	41	14920760	14920760	8.48	8.48		N.A.
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		N.A.
(d)	Any Other (specify)				0.00	0.00		N.A.
(d-i)	N.R.I.(Repat & Non-Repat.)	32	408788	408788	0.23	0.23		N.A.
(d-ii)	Trust	0	0	0	0.00	0.00		N.A.
(d-iii)	Hindu Undivided Family	295	2441319	2441319	1.39	1.39		N.A.
(d-iv)	Clearing Members	2	46974	46974	0.03	0.03		N.A.
	<b>Sub-Total (B)(2)</b>	<b>9811</b>	<b>44971110</b>	<b>44693510</b>	<b>25.55</b>	<b>25.55</b>		<b>N.A.</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>9811</b>	<b>44971110</b>	<b>44693510</b>	<b>25.55</b>	<b>25.55</b>		
	<b>TOTAL (A)+(B)</b>	<b>9837</b>	<b>176000000</b>	<b>175722400</b>	<b>100.00</b>	<b>100.00</b>		

For DOLAT INVESTMENTS LIMITED

  
Umesh V. Moolya  
Company Secretary

(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00		0.00
2	Public	0	0	0	0	0.00		
	Sub-Total (C)	0	0	0	0	0	0	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>9837</b>	<b>176000000</b>	<b>175722400</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

For DOLAT INVESTMENTS LIMITED

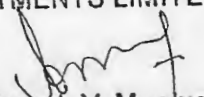
  
 Umesh V. Mooliya  
 Company Secretary

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Dolat Capital Market Private Limited	72782101	41.35	0	0.00	0.00	0	0	0	0	41.35
2	Purvag Commodities & Derivatives Pvt. Ltd.	16563124	9.41	0	0.00	0.00	0	0	0	0	9.41
3	Jigar Commodities & Derivatives Pvt Ltd.	16159218	9.18	0	0.00	0.00	0	0	0	0	9.18
4	Shailesh Shah Securities Pvt Ltd.	4650000	2.64	0	0.00	0.00	0	0	0	0	2.64
5	Harendra D Shah HUF	3800000	2.16	0	0.00	0.00	0	0	0	0	2.16
6	Rajul S Shah	3230000	1.84	0	0.00	0.00	0	0	0	0	1.84
7	Purvag S Shah	3045488	1.73	0	0.00	0.00	0	0	0	0	1.73
8	Khyati Investments Pvt Ltd.	2285854	1.30	0	0.00	0.00	0	0	0	0	1.30
9	Neha Purvag Shah	1934500	1.10	0	0.00	0.00	0	0	0	0	1.10
10	Jigar P Shah	1850000	1.05	0	0.00	0.00	0	0	0	0	1.05
11	Pooja Vaibhav Shah	1679000	0.95	0	0.00	0.00	0	0	0	0	0.95
12	Dhaval R Shah	1220000	0.69	0	0.00	0.00	0	0	0	0	0.69
13	Pooja Jigar Shah	636253	0.36	0	0.00	0.00	0	0	0	0	0.36
14	Dolat Merchant Banking & Financial Services Pvt Ltd.	291454	0.17	0	0.00	0.00	0	0	0	0	0.17
15	Nirupama P Shah	208000	0.12	0	0.00	0.00	0	0	0	0	0.12
16	Harsha H Shah	165000	0.09	0	0.00	0.00	0	0	0	0	0.09
17	Shilpa R Shah	152000	0.09	0	0.00	0.00	0	0	0	0	0.09
18	Nirpan Securities Pvt Ltd.	134000	0.08	0	0.00	0.00	0	0	0	0	0.08
19	Citadelle Agencies Private Limited	86898	0.05	0	0.00	0.00	0	0	0	0	0.05
20	Harendra D Shah	36000	0.02	0	0.00	0.00	0	0	0	0	0.02
21	Shailesh D. Shah	20000	0.01	0	0.00	0.00	0	0	0	0	0.01
22	Pankaj D Shah	20000	0.01	0	0.00	0.00	0	0	0	0	0.01
23	Rajendra D Shah	20000	0.01	0	0.00	0.00	0	0	0	0	0.01
24	Vaibhav P Shah	20000	0.01	0	0.00	0.00	0	0	0	0	0.01
25	Amishi H Shah	20000	0.01	0	0.00	0.00	0	0	0	0	0.01
26	Khyati H Shah	20000	0.01	0	0.00	0.00	0	0	0	0	0.01
<b>TOTAL</b>		<b>131028890</b>	<b>74.45</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>74.45</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

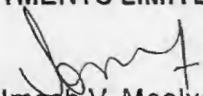
For DOLAT INVESTMENTS LIMITED

  
Umesh V. Moolya  
Company Secretary

**(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Not Applicable	0	0.00	0	0	0	0	0
2	Not Applicable	0	0.00	0	0	0	0	0
3	Not Applicable	0	0.00	0	0	0	0	0
4	Not Applicable	0	0.00	0	0	0	0	0
5	Not Applicable	0	0.00	0	0	0	0	0
6	Not Applicable	0	0.00	0	0	0	0	0
7	Not Applicable	0	0.00	0	0	0	0	0
8	Not Applicable	0	0.00	0	0	0	0	0
9	Not Applicable	0	0.00	0	0	0	0	0
10	Not Applicable	0	0.00	0	0	0	0	0
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>


For DOLAT INVESTMENTS LIMITED

  
Umesh V. Moolya  
Company Secretary

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Not Applicable	0	0.00	0	0	0	0	0
2	Not Applicable	0	0.00	0	0	0	0	0
3	Not Applicable	0	0.00	0	0	0	0	0
4	Not Applicable	0	0.00	0	0	0	0	0
5	Not Applicable	0	0.00	0	0	0	0	0
6	Not Applicable	0	0.00	0	0	0	0	0
7	Not Applicable	0	0.00	0	0	0	0	0
8	Not Applicable	0	0.00	0	0	0	0	0
9	Not Applicable	0	0.00	0	0	0	0	0
10	Not Applicable	0	0.00	0	0	0	0	0
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

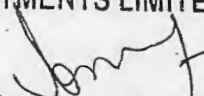
For DOLAT INVESTMENTS LIMITED

  
 Umesh V. Moolya  
 Company Secretary

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0.00
2	NIL	0	0.00
3	NIL	0	0.00
4	NIL	0	0.00
5	NIL	0	0.00
6	NIL	0	0.00
7	NIL	0	0.00
8	NIL	0	0.00
9	NIL	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

For DOLAT INVESTMENTS LIMITED

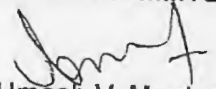
  
Umesh V. Moolya  
Company Secretary



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0	0.00
2	N.A.	0	0	0.00
3	N.A.	0	0	0.00
4	N.A.	0	0	0.00
5	N.A.	0	0	0.00
6	N.A.	0	0	0.00
7	N.A.	0	0	0.00
8	N.A.	0	0	0.00
9	N.A.	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>


For DOLAT INVESTMENTS LIMITED

  
Umesh V. Moolya  
Company Secretary

**(II)(b) - Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0	0.00
2	N.A.	0	0	0.00
3	N.A.	0	0	0.00
4	N.A.	0	0	0.00
5	N.A.	0	0	0.00
6	N.A.	0	0	0.00
7	N.A.	0	0	0.00
8	N.A.	0	0	0.00
9	N.A.	0	0	0.00
<b>TOTAL</b>			0	0.00

For DOLAT INVESTMENTS LIMITED

  
Umesh V. Moolya  
Company Secretary