

DOLAT INVESTMENTS LIMITED
203,CITY CENTER, 186 PURSWAKKAM, HIGH ROAD, KELEEYS
CHENNAI – 600 010

Part I

UNAUDITED RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2012

(` in lakhs)

PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
	30.09.2012 (Unaudited)	30.06.2012 (Unaudited)	30.09.2011 (Unaudited)	30.09.2012 (Unaudited)	30.09.2011 (Unaudited)	31.03.2012 (Audited)
1.(a) Net Sales/Income from Operations	3,284.78	6,407.11	214.91	9,691.89	9,298.00	21,722.63
(b) Other Operating Income	-	-	-	-	-	-
Total income from operations (net)	3,284.78	6,407.11	214.91	9,691.89	9,298.00	21,722.63
2. Expenditure						
a. Cost of material consumed	-	-	-	-	-	-
b. Purchase of stock-in-trade	3,361.50	5,020.85	57.13	8,382.35	8,887.23	26,664.82
c. Change in inventories of stock -in-trade	(386.51)	895.10	(57.13)	508.59	(57.13)	(5,647.54)
d. Employee benefits expense	26.06	27.83	35.33	53.89	80.26	149.54
e. Depreciation and amortisation expense	0.48	0.48	0.61	0.95	1.22	2.33
f. Securities Transaction Tax	-	-	-	-	-	100.49
g. Professional Charges	37.80	12.74	49.38	50.54	51.48	132.11
h. Provision for diminution in the value of F&O/Investments	296.72	-	13.78	296.72	18.20	-
i. Other expenditure	15.73	21.31	61.75	37.04	120.80	253.92
Total expenses	3,351.78	5,978.30	160.85	9,330.08	9,102.06	21,655.66
3. Profit/(Loss) from Operations before Other Income, finance cost and Exceptional Items (1-2)	(67.00)	428.81	54.05	361.81	195.94	66.97
4. Other Income	-	14.34	15.86	14.34	35.58	80.88
5. Profit/(Loss) from ordinary activities before finance cost and Exceptional Items	(67.00)	443.14	69.91	376.15	231.52	147.85
6. Finance Cost	0.00	1.36	5.87	1.37	18.70	31.60
7. Profit/(Loss) from ordinary activities after finance cost but before Exceptional Items	(67.00)	441.78	64.04	374.78	212.82	116.25
8. Exceptional Items	-	-	-	-	-	-
9. Profit/(Loss) from Ordinary Activities before tax (7+8)	(67.00)	441.78	64.04	374.78	212.82	116.25
10. Tax Expenses	74.93	144.93	21.93	219.85	69.86	21.68
11 Profit/(Loss) from Ordinary Activities after tax (9-10)	(141.93)	296.85	42.12	154.93	142.96	94.57
12. Extra Ordinary Item (net of tax expenses)	-	-	-	-	-	-
13. Net Profit/(Loss) for the period (11-12)	(141.93)	296.85	42.12	154.93	142.96	94.57
14. Paid up equity share capital (Nominal Value - Re 1 Each)	1,760.00	1,760.00	1,760.00	1,760.00	1,760.00	1,760.00
15. Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	6,663.02
16. Earning Per Share (EPS) (In Rs.) (of Re. 1/- each) (not annualised)						
a) Basic and diluted EPS before Extraordinary items	(0.08)	0.17	0.02	0.09	0.08	0.05
b) Basic and diluted EPS after Extraordinary items	(0.08)	0.17	0.02	0.09	0.08	0.05

Part II**Select Information for the quarter ended 30.09.2012**

PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
	30.09.2012 (Unaudited)	30.06.2012 (Unaudited)	30.09.2011 (Unaudited)	30.09.2012 (Unaudited)	30.09.2011 (Unaudited)	31.03.2012 (Audited)
(A) PARTICULARS OF SHAREHOLDINGS						
1. Public Shareholding						
- Number of shares	45,189,863	45,189,863	47,105,863	45,189,863	47,105,863	45,189,863
- Percentage of shareholding	25.68%	25.68%	26.76%	25.68%	26.76%	25.68%
2. Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered						
- Number of shares	130,810,137	130,810,137	128,894,137	130,810,137	128,894,137	130,810,137
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	74.32%	74.32%	73.24%	74.32%	73.24%	74.32%
(B) INVESTORS COMPLAINTS						
				3 MONTHS ENDED 30.09.2012		
Pending at the beginning of the quarter				0		
Received during the quarter				2		
Disposed of during the quarter				2		
Remaining unresolved at the end of the quarter				0		

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
	30.09.2012 (Unaudited)	30.06.2012 (Unaudited)	30.09.2011 (Unaudited)	30.09.2012 (Unaudited)	30.09.2011 (Unaudited)	31.03.2012 (Audited)
1. Segment Revenue						
-Shares and Securities	-	-	143.22	-	324.83	506.66
-Commodities	3,284.78	6,407.11	67.11	9,691.89	8,968.66	21,072.80
Total	3,284.78	6,407.11	210.33	9,691.89	9,293.49	21,579.46
Less: Inter Segment Revenue	-	-	-	-	-	-
Net Sales/Income from Operations	3,284.78	6,407.11	210.33	9,691.89	9,293.49	21,579.46
2. Segment Results						
-Shares and Securities	-	-	49.16	-	183.13	272.81
-Commodities	(67.00)	443.14	55.89	376.15	123.57	31.54
Total	(67.00)	443.14	105.05	376.15	306.70	304.35
Less: Interest	0.00	1.36	5.87	1.37	18.70	31.60
Other Un-allocable Expenditure net off unallocable income	-	-	35.14	-	75.18	156.50
Total Profit/(Loss) Before Tax	(67.00)	441.78	64.04	374.78	212.82	116.25
3. Capital Employed						
-Shares and Securities	-	-	924.40	-	924.40	7.23
-Commodities	8,552.82	5,021.40	180.86	8,552.82	180.86	6,074.04
-Other Unallocable	25.13	3,698.47	7,366.16	25.13	7,366.16	2,341.75
Total	8,577.95	8,719.88	8,471.41	8,577.95	8,471.41	8,423.02

STATEMENT OF ASSETS AND LIABILITIES

PARTICULARS	30.09.2012	30.09.2011
	Unaudited	Unaudited
A EQUITY AND LIABILITIES		
1. Shareholders' Fund		
(a) Share Capital	1,760.00	1,760.00
(b) Reserves and Surplus	6,817.95	6,711.41
Sub-Total Shareholder's Fund	8,577.95	8,471.41
2. Non Current Liabilities		
(a) Deferred Tax Liabilities (Net)	0.33	0.16
(b) Long Term Provisions	57.32	67.66
Sub-Total Non Current Liabilities	57.66	67.82
3. Current Liabilities		
(a) Trade Payables	-	-
(b) Other Current Liabilities	292.67	82.40
(c) Short-Term Provisions	0.47	-
Sub-Total Current Liabilities	293.14	82.40
TOTAL EQUITY AND LIABILITIES	8,928.75	8,621.63
B ASSETS		
1. Non-Current Assets		
(a) Fixed Assets	7.87	9.92
(b) Non-Current Investments	0.01	0.01
Sub-Total Non- Current Assets	7.88	9.94
2. Current Assets		
(a) Current Investments	7.39	8.15
(b) Inventories	5,138.95	57.13
(c) Trade Receivables	3,714.80	1,112.57
(d) Cash and Cash Equivalents	7.21	7,391.10
(e) Short-term Loans and Advances	52.52	42.76
(f) Other Current Assets	-	-
Sub-Total Current Assets	8,920.87	8,611.70
TOTAL ASSETS	8,928.75	8,621.63

FOR DOLAT INVESTMENTS LIMITED

PLACE : CHENNAI

HARENDRA D. SHAH

DATE : 14.11.2012

MANAGING DIRECTOR

NOTES :

- 1) The above results for the quarter ended 30th September, 2012 were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14th November, 2012 and have undergone "Limited Review" by the Statutory Auditors of the Company.
- 2) As per Accounting Standard (AS 17) of ICAI, Business Segment has been identified as primary segment and no disclosure has been made for Geographical segment since the Company is having only one reportable segment.
- 3) Previous year figures have been regrouped /rearranged wherever considered necessary.